



Streamline™ ERP

2024.2 Release Notes

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Improvements

Enhancement

Payroc Acceptance Rule Changes by MasterCard

Streamline ERP and E-Commerce have added a mandatory Mastercard change that is required for all merchants. We have implemented these backend changes to meet Payroc's new requirements.

Enhancement

Auto-Matching a PO Receipt to Invoice

The AP Invoice Entry screen (Supplier Invoice) has a new **PO** field, allowing you to enter a purchase order number which will automatically match the Receipt to the appropriate AP invoice.

- All of the fields that are populated during the process of entering a Supplier and then matching to a receipt are automatically populated once the PO is entered.
- The Invoice and Invoice Date fields must be manually entered.
- Once these fields are populated, the Invoice and Matched Receipt process continues to function as per normal, i.e. modifications can be made to the transaction.
- If a PO is entered and multiple unmatched receipts exist, a window opens displaying a list of the unmatched receipts. You are able to select the correct matching receipt from the list.

Note: Partially matched POs cannot be automatically matched. If you enter a PO that has been partially matched, the following message displays: "This receipt has been partially matched and cannot be Auto Matched".

Enhancement

Copy Company Updates

The copy company program has been updated and no longer copies the following:

- Scheduled Tasks
- Email Profiles
- Integration Sub-modules

We have also added a locking feature that prevents users from logging into a test company while it is being updated.

Enhancement**Exit from AP Invoice Simplified**

Previously, exiting from the AP Invoice Entry (Supplier Invoice) screen required multiple steps. Now the **Exit** button closes the program when no data has been entered on the screen.

Enhancement**Report Designer for Labels Updated**

The label integration logic for the report designer introduced in release 2024.1.0 has been updated.

- The feature introduced a new label selection lookup in the label wizard program.
- If a selected label ID was entered without filtering selections, the system would crash.

This has been corrected in the Shipping and Inventory label integrations.

For Receiving and Transfer label integration, you must reselect the appropriate label and filtering within the old label program.

Improvement**Inventory Valuation Report Speed**

The Sort By Product Line option in the Inventory Valuation Report ran slowly due to data aggregating during the report printing process.

We have added a new **SQL Aggregation** checkbox to the options section of the Valuation Report screen which prints already aggregated data allowing the report to run faster. The new SQL Aggregation option is available when Sort By Product Line is used.

Update**Product Publishing Main Product Attributes can be Modified when In Use**

You can now enable new attributes even if there are already attributes in use.